Fueling the Cultural Conversation

Leveraging Premier Live Events to Create Connection and Conversational Currency

NBCUniversal
Marketers are increasingly focused on cultural relevance

“I would say the goal is really to impact culture. Because the thing in today’s marketing and media world is if you can impact culture, it’s something that can’t be avoided or skipped or blocked like most other forms of advertising.”

Brad Haley
Former Chief Marketing Officer
IHOP Restaurants

“We want to be a little bit more nimble and we want to be more connected to culture than we have been in the past and producing creative and engaging with our consumers in lots of different ways.”

Sanjiv Gajiwala
Chief Growth Officer
Kraft Heinz

“We wanted to pique interest by doing something different, something that’s never been done in the history of Super Bowl advertising — a playful nod to a popular Internet meme that invites action and discussion both in the living room, and on social media.”

Kate Rouch
Chief Marketing Officer
Coinbase

“Ultimately, consumers expect brands to be where they are, representing authentic values and the ideals that they believe in. It’s an art form to be culturally relevant. It never stops. It’s a relentless pursuit of integrating your brand into the cultural conversation.”

Richard Dickson
President & Chief Operating Officer
Mattel
Brands have a long history of leading culture

Today cultural relevance is harder to capture

In the past
Brands have a history of creating mainstream culture through slogans and campaigns

Today
We face a constant flux of content and trends capturing our attention, challenging brands to compete for cultural relevancy

Finding Breakthrough Moments
When we collectively take a pause and come together to have a shared, unmissable experience is the best way for brands to lead cultural conversations
Our Belief

Premier live events are breakthrough moments rooted in the trends, celebrations, and conversations that define today.

We consider premier events to be cultural moments that attract a large live audience and drive widespread conversation both during and surrounding the event itself.

They enable brands to capture attention, create lean-in experiences and build deeper connections with increasingly fragmented consumers.
Premier live events provide undeniable business impact and enable brands to demonstrate they are culturally ‘in sync’.
Premier live events create conversational currency and do so year on year, providing an opportunity for brands to participate in these moments and celebrations.
Present in Key Conversations

Premier live events bring people together and attract unique, elusive audiences

As viewership fragments, ‘light TV viewers’ still make it a point to tune into live cultural events, enabling brands to engage audiences typically hard to reach on other platforms.

2 in 3
Americans watched NBCU’s TV coverage of SBLVI &/or 2022 Winter Olympics on Gameday¹

59%
Of “Cord Cutters” watched a live cultural event in 2021²

47%
Of Non-Primetime Viewers watched a live cultural event in 2021²

50%
Of the U.S. Hispanic Population watched the 2018 FIFA World Cup on Telemundo³

Sources:
1. iSpot TV; 2. MRI Cord Evolution Study March 2022; 3. Nielsen/Livestream Audience Insights
Premier live events deliver full funnel impact

NBCU Live Event Advantage

- Ad Recall: +48%
- More Likely to Search: +68%
- Purchase Intent: +24%

Source: 67 NBCU measured campaigns running from June 2017-June 2021. Live event = awards shows, OTO events and select sports events.
SURPRISE AND DELIGHT

Premier live events create an environment that enables brands to capture attention in unexpected and delightful ways

“Big live events add some excitement to our evening – the joy of not knowing what’s coming.”

Age 50, U.S.

“I am part of a large family so we tend to watch sports events together. I enjoy the connection it brings, the discussions that surround it, and the positive impact it can have.”

Age 40, U.K.

“In Mexico we don’t have awards for Mexican music or movies. So, for me, it is amazing when there are Mexican people nominated for awards. I give them all my support, and they make me feel proud of my country.”

Age 21, Mexico

“When it comes to award shows, it’s live so you never know what is going to happen.”

Age 39, U.S.

“Talking about award shows or other entertainment events with my friends before and after the show is so fun and seeing your favorite artist win is the best feeling.”

Age 21, Italy

“For the Olympics, I would watch some of the most random sports that I knew nothing about and quickly felt like I was an expert. I really liked the fact that it allowed me to explore and learn about so many new sports I’d never even seen before.”

Age 25, U.K.

Source: NBCU Global Qualitative Research, April 2022
Premier live events provide undeniable business impact and enable brands to demonstrate they are culturally ‘in sync’.

- **Tap into Audience Passions**: Premier live events create conversational currency and do so year on year.
- **Be present in Key Conversations**: Premier live events bring people together and attract unique, elusive audiences.
- **Prompt (Inter)action**: Premier live events deliver full funnel impact.
- **Surprise and Delight**: Premier live events create an environment that enables brands to capture attention in unexpected and delightful ways.
Because of their proven impact, Brands have a long history of leveraging premier live events to launch, rebrand, or spark a conversation.

- **1984**
  - Super Bowl (1984)
- **Back to the Start**
  - Grammy Awards (2012)
- **Cleaner of Your Dreams**
  - Super Bowl (2017)
- **Walmart**
  - Grocery Pickup
    - Golden Globes (2019)
- **Stream of Lactation**
  - Golden Globes (2021)
- **P&G**
  - Thank You Mom
    - Olympics (2010)
- **Chobani**
  - Proudly With You
    - Olympics (2012)
- **Tide**
  - It's a Tide Ad
    - Super Bowl (2018)
- **gm**
  - No Way Norway
    - Super Bowl (2021)
And today brands across industries still leverage the power of these moments and events

<table>
<thead>
<tr>
<th>Establishing a Category</th>
<th>Building a Brand</th>
<th>Launching an Initiative</th>
<th>Leading the Conversation</th>
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<tbody>
<tr>
<td>“Superbowl advertisements nearly quadrupled crypto app installs in the U.S.”</td>
<td>“Cutwater Spirits’ ‘here’s to the lazy ones’ ad, their first at the Super Bowl, resulted in an 800x increase in traffic.”</td>
<td>“Google debuted spot at the Academy Awards to promote new accessibility tools for people with certain speech and motor impairments.”</td>
<td>“Launching during the Opening Ceremonies of the 2022 Paralympic Games, the UK campaign #WeThe15 drew awareness to disability representation and rights.”</td>
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- *eToro*, Coinbase
- *Cutwater Spirits*, FTX
- Google
- #WeThe15
Here are 5 key considerations when investing in premier live events today:

01. Align your approach with consumption
02. Capitalize on a captivated audience
03. Go global
04. Make your moment a movement
05. If nothing fits, build your own (with our help)
01. Align your approach with consumption

The way content is being consumed continues to evolve. As NBCU consumption approaches a 50/50 linear and digital split, audiences expect content accessibility and interaction across platforms. Expand your brand’s message and relevantly reach more audiences by activating across all platforms.

NBCU One Platform – Share of Minutes
A18-49, reflects aggregate viewership across NBCU portfolio

<table>
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<tr>
<th>Year</th>
<th>Linear</th>
<th>Digital</th>
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<tr>
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<td>75%</td>
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<tr>
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<td>2024</td>
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<td>54%</td>
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Sources: Share of minutes estimates based on NBCU internal trends & growth reporting; NBCU Global Qualitative Research, April 2022

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I don’t like watching an event alone. I prefer being able to discuss, communicate, and share thoughts. That is why having all these social media platforms makes the TV watching experience better and more enjoyable.

Age 26, U.S.

I followed the nominations for the last Grammy Awards and kept tabs up until the award itself by constantly keeping up to date on the internet.

Age 34, U.S.
02. Capitalize on a captivated audience

Cultural events attract fans who are invested in the content and seek greater knowledge and/or interaction. Build a deeper connection with an already invested audience by creating a lean-in experience and establishing your brand presence before, during, and after the event itself.

56% of global audiences interested in live events consider themselves part of a fandom community.

Pre-Event ➔ Build Anticipation

During Event ➔ Prompt Participation

Post-Event ➔ Continue the Conversation

I’d like brands to organize challenges during events where people can join and complete some actions together or maybe integrate products into sporting events inside the metaverse platforms, so, characters (people) can enjoy it as well.

I love to watch the Academy Awards. I never miss them. There have been so many standout moments in the history of the Academy Awards.

Age 26, U.S.

Age 63, U.S.

Sources: Proprietary NBCU + Sky study “Global Connections in Culture”, executed with GlobalWebIndex, March 2021; NBCU Global Qualitative Research, April 2022.
Cultural moments are no longer bound by their native countries or communities. Thanks to a rise in technology and connection, cultural curiosity is at a record peak. Globally 83% of people are interested in learning about other cultures and countries.

NBCUniversal’s global reach and international footprint can help capture 700M+ monthly users across 150 countries and amplify the most culturally relevant moments.

230 Million Votes Cast from Europe Alone

1B Votes worldwide
228M Fans reached
140+ Countries
20+ Languages

Big TV sports events allow us to share something in common where we may otherwise struggle due to a language barrier.

Age 43, U.S.

The main reason I love big events is it just brings me closer together with other people and makes me feel more of a sense of community. That’s both with my friends/family that I’m watching with as well as others that I just talk to about the event. I would almost say it makes me feel like I’m a part of something bigger than myself.

Age 25, U.K.
04. Make your moment a movement

The role of purpose has evolved from being siloed comms to a cornerstone of brand strategy. Cultural events can be leveraged for purpose-led storytelling that celebrates and elevates a brand’s commitment to being a force for greater societal good.

71% of consumers are more likely to buy from a purpose-driven company over an alternative if cost and quality were equal.

63% of live cultural event viewers said they are likely to purchase a brand that supports a cause they care about.

Illustrative Moments that Matter:

- Women’s History Month
- AAPI Month
- Hispanic Heritage Month
- Black History Month
- Pride Month
- Veteran’s Day

Brands should not only focus on their product but also on raising awareness for world problems and having their commercials spread a message.

Age 32, Portugal

My expectations for brands have become stronger. Previously, I didn’t care much about sustainability or representation and now these are two issues that I find really important. I want brands I buy/support to have clear and conscious sustainability efforts that really try to make the world a better place.

Age 25, U.K.

Sources: Fast Company, People are More Likely to Trust—and Buy—Purpose-Driven Brands; MRI Cord Evolution, March 2022; NBCU Global Qualitative Research, April 2022
If nothing fits, build your own (with our help)

Rather than force-fitting your brand or message into an existing event, consider building your own cultural celebration. These custom moments can be based on corporate priorities or aligned with established cultural milestones and crafted in a way that is authentic to your brand and audience.

Eventize a Company Initiative
L’Oréal Paris and NBCU teamed up for the second annual Women of Worth Primetime Special, celebrating the philanthropic achievements of ten women honorees who are making an extraordinary difference in addressing society’s most pressing issues.

Build a New Cultural Moment
Alongside partners Walmart, Progressive, and Xfinity, the NBCU family came together to lead with purpose around the holiday season, celebrating our diverse fan-families and raising 5M meals for communities in need.

Synchronize a Global Event
Accenture partnered with NBCUniversal Global to architect a synchronized global launch of its brand anthem, engaging business leaders around the world and across the day.

Topics NBCUniversal is continuing to support:

- Health & Wellness
- Sustainability
- Diversity, Equity & Inclusion
Thank You

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