2022 July

Effectiveness: Using Context to Take Planning from Great to Amazing

How context amplifies creative performance through attention

NBCUniversal



The Attention Economy

A study of 130,000 ads discovered that approximately

2.5 seconds

is the minimum duration attention required for long term memories to form.

85% of ads analyzed did not reach that critical benchmark, which harms their capacity to enhance recall.

The average person reads at 4.5 words per second, which means if you are still reading: **Congratulations, you're better at paying attention than most people**. And can probably appreciate the challenge marketers have with a full 15 or 30 second ad.

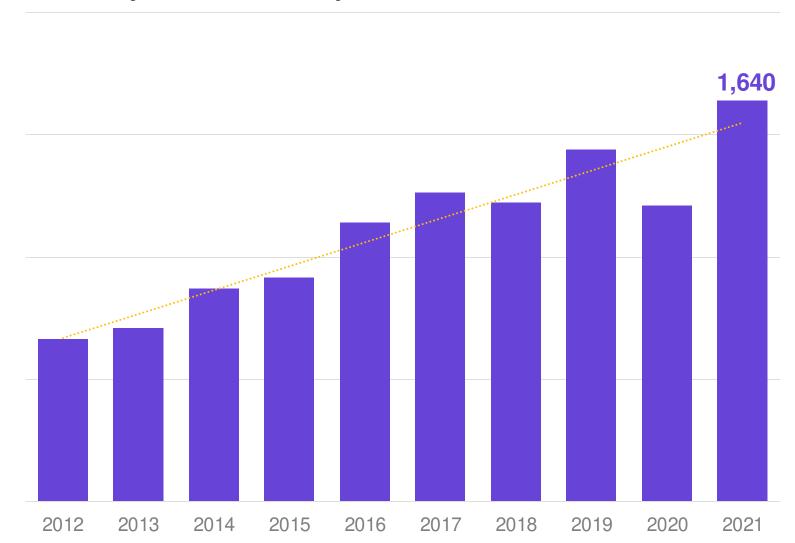


Attention

is an increasingly important topic for marketers in the digital age

According to research by the ARF, 94% of buyers believe attention metrics will augment current metrics in the next 3 years

Advertising Journal WARC Published Materials on WARC The Subject of Attention by Year

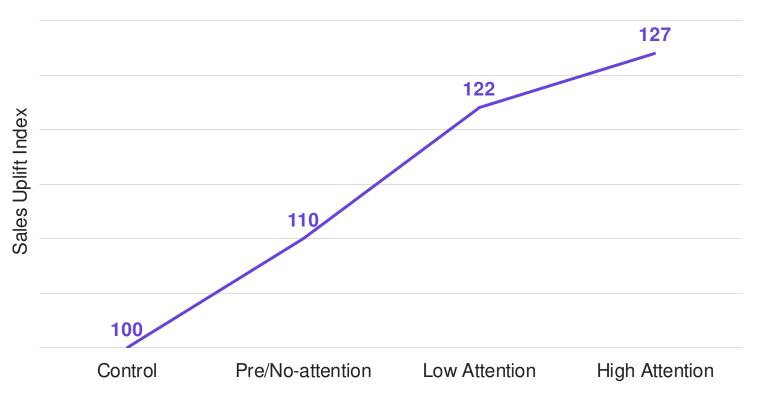


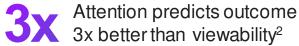


WHY ATTENTION? **It's a proven lever for maximizing advertising effectiveness** And efficiently and effectively drives real business results in a fragmented environment

Short Term Advertising Strength (Sales Uplift)









Attention is 4x more predictive of store visitation than traditional TV exposure measures³

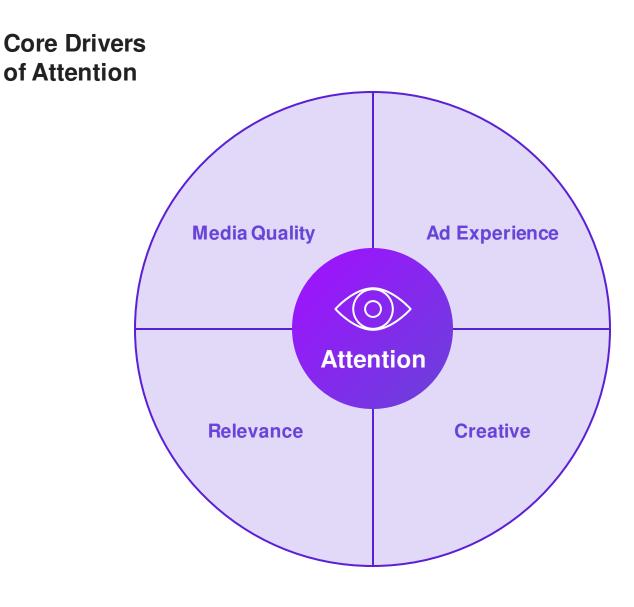


Ad budgets go 3x as far in driving awareness when optimizing for attention³

Creative & media must work together to help maximize attention for brands

"You can't build a 20-second piece of creative which is award-winning and expect it to actually give you 20 seconds of attention on a platform that inherently can't give you that."

- Professor Karen Nelson-Field CEO and Founder, Amplified Intelligence



METHODOLOGY Last year, we analyzed the core of what makes good creative Across all industries, these three elements emerged as the dominant factors affecting attention



Brand Power

Ex. The size, love, and awareness of the brand



Creative Ex. Storytelling, visuals, talent

Planning Ex. Flight length, context, timing and placement

METHODOLOGY This year, we did an extensive analysis on context Utilizing a cross-section of approaches to define what it means to pay "attention"



Quantitative

Used iSpot's attention scores and completion rates to determine creative level performance against benchmarks



Qualitative

Leveraged MindProber measurement of emotional engagement via galvanic skin + cognitive response data



Custom Research

In-house research to determine the full funnel impact that contextual placement has on brand KPIs

How specific types of contextual placement amplify creative outcomes



Brand Context

Endemic ad placement in contextually relevant content

Ex. Cereal ad airing during cooking show



Tonal Context

Emotional tone of creative set to match tone of show

Ex. Funny insurance ad airing during a comedy show



Genre Context

Genre of creative placed within the same genre of show

Ex. Sunglass ad with athlete during a football game

Key Findings: What we learned from context

OT. Brand Works Best But It's Nuanced

Endemic brands perform best across the board, but performance is more nuanced at the category level

02.

Creative Elements Amplify Context

Using sound, co-brands or talent can boost contextual performance

03.

Timeliness of Content Matters

Live content tends to do better for genre or brand placement while tone tends to be a better match for scripted

Endemic brand placement scores highest

Contextual placement also sees lifts across the board. But tone? Only for specific brand categories and shows. Otherwise, it's not worth the effort to nail placement

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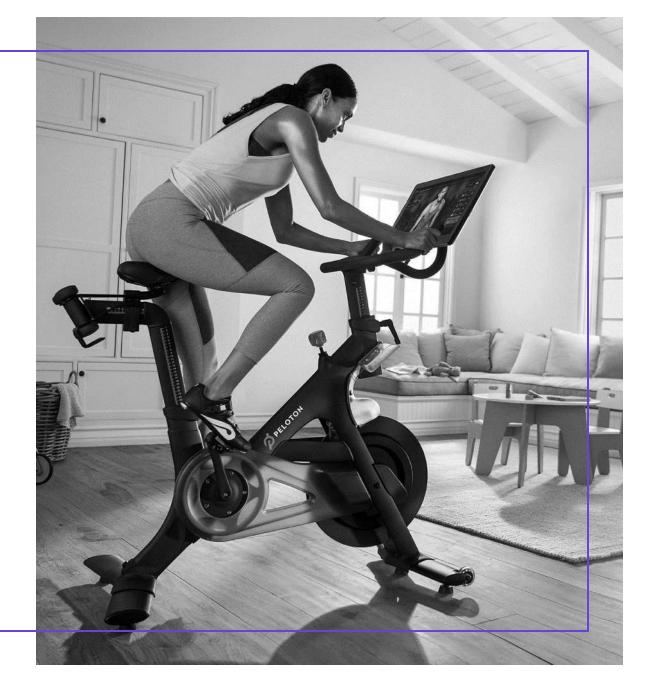
58% BRAND Avg. Lift on Completion Rate Over Norm 7% GENRE CREATIVE PERFORMANCE -35% TONAL

Lift of Contextual Placement vs. Non-Contextual

Completion Rates for the Same Ad vs. Expected Performance

Fitness Brands

Are the best performing endemic brand placement. But travel and food are not far behind.



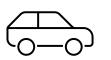
Three Takeaways: Key learnings for consideration

With the depth and breadth of data, customized insights can help provide more nuanced recommendations to a brand's goals and needs



Music can enhance contextual

When trying to align the creative tone, similar vibes via music can help improve performance



Categories can also impact context

While brand contextual placement is the strongest for performance, categories like auto perform best in tone



Use co-brands to cross over

Leveraging co-brands or personalities can boost a creative's performance across different contextual types

How brands use contextual placement for incremental effectiveness



Top Chef x Food Brands:

Contextually aligned ads in Bravo's Top Chef S19 drove greater impact for brands. Food brands generated a **favorable response 2X higher** compared to non-contextual ads.

BRAND CONTEXT

Mendys. Balapeño popper Chicken sandwich &

Wendy's: "Bun Bun Bun" for the new Jalapeño Sandwich

This comedic spot poking fun at one of Wendy's competitors **performed strongly** when paired with comedy movies.

TONAL CONTEXT



Delta: "Ride of Their Lives" featuring Team USA

Delta highlighted athlete journeys during the Olympic Winter Games Beijing 2022. During Opening Ceremony, ads with contextually aligned creative generated a +18% lift on emotional engagement compared to non-contextual ads.

GENRE CONTEXT

How to Enhance Media Impact with Context & Attention

First, identify your contextual approach

to plus-up planning based on your industry, creative & target consumers' content preferences

Brand Context

As the strongest indicator, first identify any endemic content to develop or leverage thematic ad creative around

02.

Genre Context

For a secondary tactic or if an endemic angle does not apply, identify genres based on your target consumers to develop or leverage genre-thematic ad creative around

-(\J

Tonal Context

As a supplementary tactic for certain categories that perform best in tone, develop or leverage tonally thematic ad creative while ensuring optimized placement

Lean on publishers to identify best approach & content

that resonates with your target consumers

Next, partner with publishers that provide guidance and tools to level-up your advertising via contextual placement

KEY CONSIDERATIONS & APPROACHES:

Media Quality

Align your heat moments with premium programming, such as **live content** and **premiere events**, to drive association with major cultural moments

Relevance

Leverage **contextual targeting** to maximize alignment with relevant, brand-suitable content to drive consumer engagement and connection

Ad Experience

Enhance creative with commercial ad innovations, such as shoppable TV and optimized ad load, to drive consumer action and limit wear-out across an efficient media mix

Creative

Leverage partnerships for relevant IP or recognizable talent to differentiate creative, enhance contextual relevance, and drive target KPIs

How NBCUniversal has driven incremental impact with contextual performance



Sources: Phoenix MI TV Brand Effect, A18+, Partner Brand ND Double Box Ads on NBC (9/18/21 – 11/13/21), Partner Brand Standard Ads on ND Football on NBC (9/18/21 – 11/3/21), Competitive College Football Ad Norm during the 2021 Season

How NBCUniversal has driven incremental impact with contextual performance



Contextual In-Show Integrations **Drive Positive** Brand Impact



Brand Recall

+50%

Higher Brand Recall for Contextually Aligned Partners vs. TV Norm



Seamless Fit

+117%

Higher Seamless Fit for Contextually Aligned Partners vs. TV Norm



Brand Opinion

+214%

Higher Brand Opinion for Contextually Aligned Partners vs. TV Norm

Sources: 1) PMI Brand Effect Data, IPPs, Project Runway on Bravo, 10/14/2021-2/3/2022, TV Norm Excluding News, Sports, and NBCU Networks, P18+

Putting our learnings to work for your brand

Custom Creative Assessment

As noted earlier, the reality of contextual placement varies slightly by category and creative. Our resources enable us to build custom insights and recommendations based on your needs to help inform your strategy.

Contextual Targeting Solutions

Our contextual targeting solutions are designed to positively impact perception, memorability, receptiveness, and favorability by connecting brand messaging with relevant, brand-suitable content across our portfolio.

Media & Creative Support

At the intersection of industry-leading content and advertising, our solutions and teams are best-equipped to advise on media mix and creative development to optimize for attention.

To Rest Our Case:

From our case studies...

CONTEXTUALLY ALIGNED BRANDS ACHIEVED

Return on Ad Spend

Source: Nielsen Catalina Solutions (NCS) 2022 Study, Personal & Beauty (\$5.71 vs. \$1.78)

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