MAXIMIZING CREATIVE IMPACT Pharma DTC

NBCUniversal

The Ultimate Goal of Advertising Is

CONNECTING WITH CONSUMERS WITH A MESSAGE THAT STANDS OUT AND RESONATES LONG AFTER EXPOSURE TO DRIVE SALES

DRIVE CONSUMERS FROM A TO B, TO DRIVE BUSINESS FROM A-B













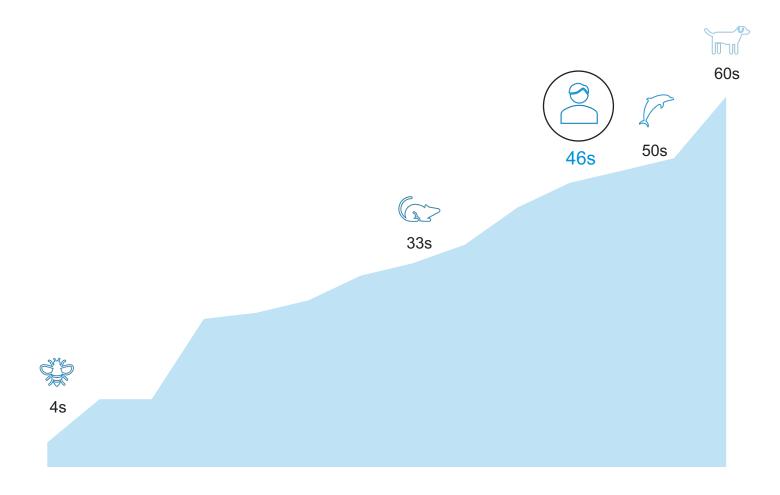


BUT LET'S FACE IT, IT'S TOUGH TO GET A HUMAN'S ATTENTION

Using one way to measure attention, humans place a distant fourth behind dogs, dolphins and sea lions.

(And goldfish have a much longer attention span than people think)

Comparing the Average Short-term Attention by Animal

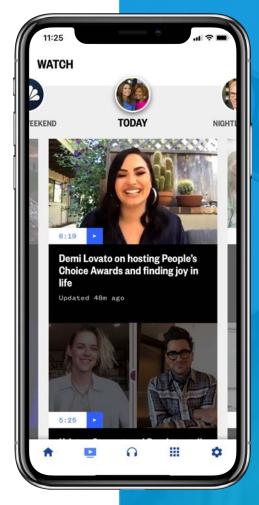


AND IT'S GETTING WORSE...

In the digital age, the average attention span has declined

33%

in 15 years



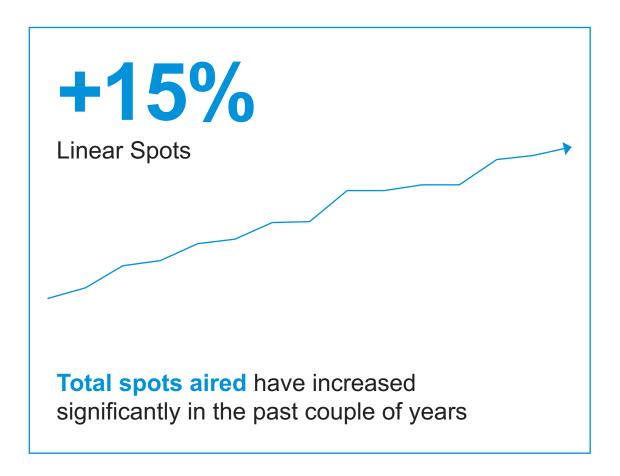


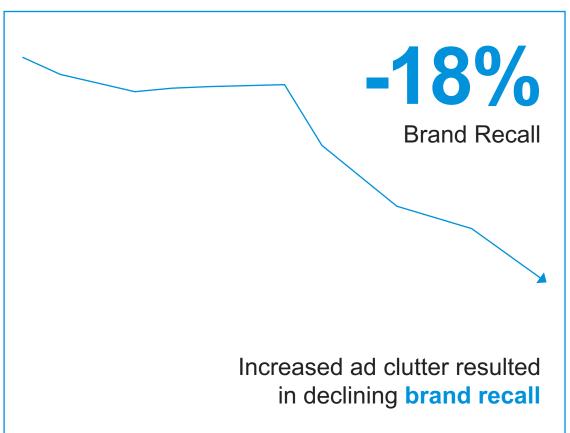




SINCE 2016, THE AD ENVIRONMENT HAS BECOME MORE CLUTTERED & FRACTURED

Making it Even Harder to Capture Attention





LIMITING CREATIVE IMPACT

Drops in Attention Reduce Wear-in and Accelerate Creative Wear-out

On Average, Every One Point Drop in the Attention Score, Impacts:

Wear Out

Days

The average time an ad will wear out more quickly

Impressions

5.1

The average loss of impressions due to tune out over the duration of the ad

Site Traffic

Across multiple categories, the average Pharma advertiser saw in converted site traffic

Resulting in Audiences Recalling Less and Tuning Out More

SO HOW DO WE WIN BACK ATTENTION?

TO BUILD CONSUMER CONNECTIONS

Understanding there are many definitions of attention, this presentation defines attention as:

ATTENTION

Ad views to 100% completion with no interruptions on linear TV and select OTT

Creative Wear Looks at How Long it Takes to Improve Recall (Wear-in)

COMPARED WITH

Attention Declines
Over the Flight Time
(Wear-out)

Methodology CRUNCHING THE NUMBERS

Attention and creative are complex. And while we don't have all the answers, we conducted a robust analysis to see what types and elements of an ad drive attention over time.

We conducted an analysis over several years of data using:

538



Creative Variables

38,817 Creative Spots



131,098
Statistical Tests



KEY TAKEAWAYS



Brand Power

The more well known your brand, the more important creative rotation is



Creative

Focus on emotional cues and memorability of ad with strong storytelling



Planning

Limiting flight times is the number one way to reduce creative wear

DRIVERS ANALYSIS: CREATIVE

EMOTIONAL TONES REDUCE CREATIVE WEAR AND IMPROVE ATTENTION

Be Emotional:

- Performed best across all ad tonality, wearing out 10% slower than any other ad type
- 52% of creative awards are given to emotional ads
- More likely to generate viral moments







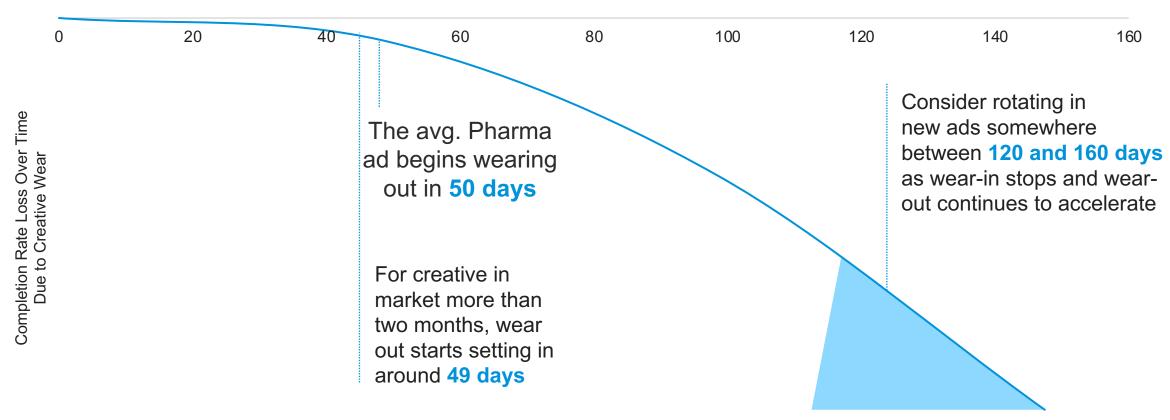
Best Features of an Emotional Ad:

- Storytelling on deep held emotional bonds like parents/children or animals
- Avoid negative visual cues like frowning or smirks
- Two to three emotional beats are best with the last beat coming at the end of the commercial
- Associate the brand with the emotional beat, either visually or verbally

Drivers Analysis: Planning

TIME ON-AIR IS THE #1 PREDICTOR OF CREATIVE WEAR

Days In Market

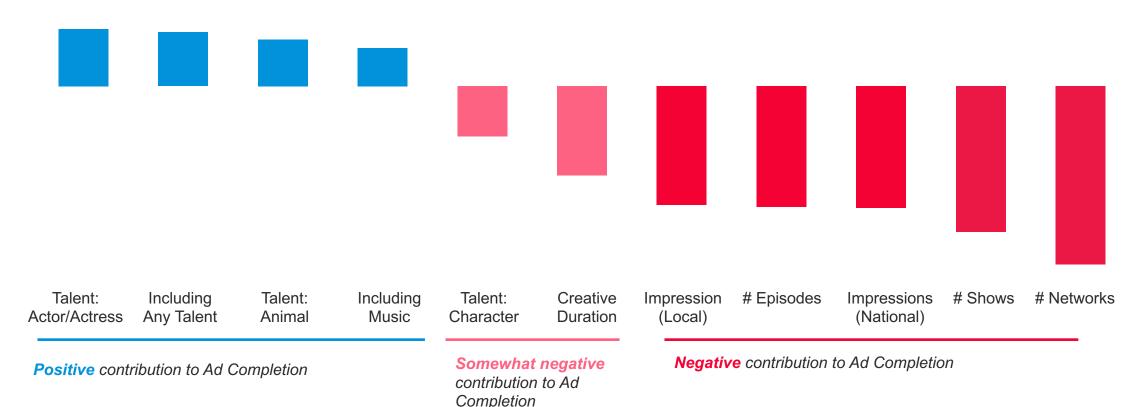


Sources: Internal Analysis, iSpot

Drivers Analysis: Creative

INEFFECTIVE PLANNING TENDS TO INCREASE WEAR OUT; GOOD CREATIVE TENDS TO BOOST WEAR IN

Contribution of each creative element to ad completions of Diabetes and Migraines Rx ads



Sources: Internal Analysis, iSpot

THANK YOU

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